

ContainerPower Energy Solutions

Analysis of Mozambique s telecommunications industry development



Overview

6Wresearch actively monitors the Mozambique Telecommunication Market and publishes its comprehensive annual report, highlighting emerging trends, growth drivers, revenue analysis, and forecast outlook. Our insights help businesses to make data-backed strategic decisions.

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The Mozambique Telecom MNO Market Report is Segmented by Service Type (Voice Services, Data and Internet Services, Messaging Services, IoT and M2M Services, OTT and PayTV Services, Other Services), End User (Enterprises, Consumers). The Market Forecasts are Provided in Terms of Value (USD) and.

mbique (INCM). This document reflects the INCM's ongoing commitment to strengthening the communications industry in our country, promoting digital inclusion, socio-economic development and market competitiveness. The year 2023 was marked by significant transformations, driven by the growing demand.

Since the telecom reforms in the early 2000s opened the market to competition, Mozambique's communication sector has experienced notable growth. By 2025, mobile subscriptions have surged to approximately 17.7 million, covering 50.4% of the population of 35.1 million, with 88.4% of these connections.

Mozambique was one of the first countries in the region to embark upon telecom reform and to open the sector to competition. The mobile sector in particular has shown strong growth since the launch of services by Vodacom Mozambique to compete against mCel, the then mobile subsidiary of the national.

Mozambique Telecom outlook report is a comprehensive analytical research on the Mozambique's cellular, fixed telephone and fixed broadband segments.

Through detailed analysis of the current market conditions and industry trends, the report analyzes the Mozambique telecommunications sector. In.

How does 6Wresearch market report help businesses in making strategic decisions?

6Wresearch actively monitors the Mozambique Telecommunication Market and publishes its comprehensive annual report, highlighting emerging trends, growth drivers, revenue analysis, and forecast outlook. Our insights. What is the telecommunications market like in Moçambique?

The telecommunications market in Moçambique is structured around four vertically-integrated operators, including the fixed-line incumbent, Telecomunicações de Moçambique (TDM).

What is happening in Mozambique Telecom?

Mozambique Telecom progresses with the second phase of its network modernisation program. Raxio Group completes its Tier-III carrier-neutral colocation data centre in Maputo. Telecom regulator implements revised SIM card and mobile device registration scheme to tackle fraud. Starlink launches satellite broadband services in Mozambique.

Why is Mozambique launching a telecom reform?

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What is Mozambique's communication market structure?

Mozambique's communication market structure is unique in Africa, as it features inter-platform competition in most provincial capitals. TV Cabo offers an alternative to mobile broadband in these areas. However, TV Cabo does not provide voice services, as its telecommunications services are licensed as an Internet service provider.

What telecommunications are available in Mozambique?

Telecommunications in Mozambique include radio, television, fixed and mobile telephones, and the Internet. AM 13, FM 17, shortwave 11 (2001). Television

stations: 1 state-run TV station supplemented by private TV station; Portuguese state TV's African service, RTP Africa, and Brazilian-owned TV Miramar are available (2007).

Does Mozambique have a 5G network?

Dimension Data Mozambique extends its satellite service to Mozambique using OneWeb's constellation of 648 LEO satellites. Vodacom Mozambique launches the first commercial 5G services in the country. Mozambique Telecom progresses with the second phase of its network modernisation program.

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