

ContainerPower Energy Solutions

Japanese energy storage equipment procurement



Overview

What is Japan's energy storage policy?

As policy, technology, and decarbonization goals converge, Japan is positioning energy storage as a critical link between its climate targets and energy reliability. Japan's energy storage policy is anchored by the Ministry of Economy, Trade and Industry (METI), which outlined its ambitions in the 6th Strategic Energy Plan, adopted in 2021.

Will HDRE build a new energy storage system in Japan?

Jason Chou, General Manager of HDRE, outlined the company's ambitious plan to build 1.5GW of energy storage systems in Japan over the next three years, involving a capital investment of approximately NT\$50 billion.

Which battery energy storage projects have been selected for 2024?

Battery energy storage projects in Japan have been selected through the Long-Term Decarbonisation Power Source Auction for 2024.

How is Japan's energy storage landscape changing?

Japan's energy storage landscape is shifting, pushed by household demand, corporate ESG mandates, and domestic battery manufacturing. The residential lithium-ion market, projected to grow at a CAGR of 33.9% through 2030, remains one of the fastest-expanding segments.

How big is Japan's battery storage market?

In the commercial space, Japan's battery storage market was valued at USD 593.2 million in 2023 and is projected to reach USD 4.15 billion by 2030. While commercial installations currently dominate revenues, industrial adoption is expected to scale faster. Utility-scale storage is also gaining ground.

How does Japan's data center industry affect energy demand?

Japan's expanding data center industry and the growth of digital infrastructure are driving up energy demand, spurring the adoption of innovative green solutions such as battery storage systems that are crucial for the long-term success of renewable power generation.

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