

ContainerPower Energy Solutions

Solar panel price adjustment



Overview

Solar module prices projects to jump 9% in Q4 2025 as China reduces VAT rebates. Learn procurement strategies, technology alternatives (HPBC/ABC), and cost-saving tactics. Will China's 'FIT' scheme push up solar prices in Q2 2025?

(Photo Credit: TrendForce) As the Chinese government strikes down its popular fixed feed-in-tariff (FIT) scheme for solar from mid-2025, TrendForce analysts forecast an installation rush with a 'moderate' demand peak in March and April 2025. This will likely push up prices across the solar value chain in Q2 2025.

Will solar prices rise in Q2 2025?

This will likely push up prices across the solar value chain in Q2 2025. China recently announced its decision to transition its renewable energy sector from an FIT-based to a market-based pricing mechanism from June 1, 2025.

What is the price of a solar module in China?

Spot prices for modules peaked at CNY 0.73 (\$0.10)/W, and is averaging around CNY 0.70 (\$0.096)/W. "Demand in other regions is stable, while traders in markets like Pakistan have increased imports, fearing that China's rush to install will constrain global supply," points out TrendForce.

How will installation Rush affect the solar supply chain?

The installation rush expected owing to this, especially in the distributed generation segment, is expected to push up prices for the solar supply chain. While polysilicon suppliers have been maintaining low utilization rates, prices are likely to rise to CNY 45 (\$6.20)/kg.

Why are solar cells so expensive?

As for cells, higher module prices push up cell prices. In April this year, TrendForce expects the largest price increase of 6.67% MoM for G12R

TOPCon. Solar cells are expected to see a price decline starting in May this year, thanks to increased competition in this space.

Are high-efficiency solar modules in high demand in Europe?

According to the TaiyangNews PV Price Index, 5 downstream products recorded price increases during calendar week 12 this year (see TaiyangNews PV Price Index—2025—CW12). German online module trading platform pvXchange believes high-efficiency solar modules are in high demand in Europe.

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