

ContainerPower Energy Solutions

Wind Solar and Lithium Storage in 2025

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Overview

Global renewable capacity is set to continue with robust growth in 2025, with forecasts pointing to more than 500 GW of new solar installations, 130 GW of new wind capacity, and over 50 GW of new battery storage. Will energy storage growth continue through 2025?

With developers continuing to add new capacity, including 9.2 GW of new lithium-ion battery storage capacity in 2024 through November 2024 and comparable levels of growth expected through the fourth quarter of 2024, energy storage investments and M&A activity are expected to continue this trajectory through 2025.

What solar projects are coming to the power grid in 2025?

This year, massive solar farms, offshore wind turbines, and grid-scale energy storage systems will join the power grid. Dozens of large-scale solar, wind, and storage projects will come online worldwide in 2025, representing several gigawatts of new capacity. The Oasis de Atacama in Chile will be the world's largest storage-plus-solar project.

Is China entering a new era of energy storage demand?

Mainland China accounts for most of the global energy storage demand, driven in the near term by regional requirements for new utility-scale wind and solar projects to include energy storage capacity. However, the Chinese market is entering an era of change.

How does wind and solar integration affect battery development?

Voltage instability and decreasing grid inertia have emerged as significant side effects of growing wind and solar integration, shifting the market towards grid-scale storage solutions to balance supply and demand. Last year, the EIA estimated that developers would bring more than 300 utility-scale battery projects online by 2025 (9 GW).

How big is global renewable capacity in 2025?

The numbers tell a compelling story. Global renewable capacity is set to continue with robust growth in 2025, with forecasts pointing to more than 500 GW of new solar installations, 130 GW of new wind capacity, and over 50 GW of new battery storage.

Which emerging markets will lead the storage industry in 2025?

In Latin America, momentum was built as storage deployments increased by 42%. In 2025, emerging markets for storage will be on the rise. Saudi Arabia will lead the charge, fuelled by its expansion of solar and wind generation.

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